



**Dan Williams of ING Financial Partners  
Hosts Power Breakfast at Willy's**

## Structured Investing in an UnStructured World

**When:** Wednesday, July 23rd, 8:30am to 9:30am, with complementary breakfast at no obligation

**Where:** Willy's World Wellness & Conference Center, Rt. 6, North Eastham, MA

**Why:** As we officially enter a “bear” market, many investors are asking: how can I best preserve and grow my wealth and income in these uncertain times? In this seminar, we will provide you with a model of investing that is not based on speculation but on the science of capital markets. An expert on the topic, Randy Hardy, senior vice president of Loring Ward\*, will address:

- **The difference between speculating and investing**
- **The benefits of an actively managed structured portfolio built around your long-term financial goals**
- **How broad diversification across global indexes or asset classes can reduce volatility in your portfolio and increase the possibility of consistent returns**
- **The importance of developing a customized investment policy statement that will help you maintain clarity, patience and discipline.**

We will also present ING Financial Partners' team approach to providing financial services on the Cape. These services include financial and retirement income planning, investment management, estate planning and risk management. We will introduce **attorney Neal Satran\***, an expert in estate planning and trusts with offices in Orleans, the islands and Boston.

To make reservations or for more information, please contact Dan Williams, ING Financial Partners, 508-349-0239, [dan.williams@ingfp.com](mailto:dan.williams@ingfp.com). Don't miss your opportunity to attend this seminar on managing your financial future!

The seminar is being funded in part by Loring Ward.

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### ***About Loring Ward***

LWI Financial Inc (Loring Ward) provides a turnkey asset management program to some of America's most knowledgeable and successful investment advisors and their clients. These services include investment strategies and products, back office operational processing, education and training, and business development support. Our investment philosophy is built on 80 years of market data, Nobel Prize-winning economic research and in-depth studies of investor psychology and behavior. The Company's U.S. corporate offices are headquartered in New York.

Loring Ward at a Glance (as of 12/31/07)

- \$6 Billion in Assets under Management/Administration
- 700+ Independent Investment Advisors
- 24,000 Accounts
- 100% Fee-Based

For more information, please visit [www.loringward.com](http://www.loringward.com).

\* Loring Ward and Neal Satran are not affiliated with ING Financial Partners or ING.

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